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SATTERLEE STEPHENS BURKE & BURKE LLP
230 Park Avenue
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(212) 818-9200

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	
)	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.)	
)	Case No. 08-13555 (JMP)
Debtor,)	
)	Jointly Administered

**VERIFIED STATEMENT OF
SATTERLEE STEPHENS BURKE & BURKE LLP
PURSUANT TO BANKRUPTCY RULE 2019**

Christopher R. Belmonte, Esq., on behalf of Satterlee Stephens Burke & Burke
LLP ("SSBB"), as attorneys for the entities listed in Exhibit A attached hereto
(collectively, the "Entities"), in connection with the above-referenced chapter 11 cases of
Lehman Brothers Holdings, Inc. and LB 745 LLC (collectively, the "Debtors"), makes
the following statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy

Procedure:

1. SSBB is counsel to the Entities in the above-captioned cases. The address
of SSBB for purposes of this statement is 230 Park Avenue, New York, NY 10169.
2. The mailing address for each of the Entities is listed on Exhibit A attached
hereto.

3. Each of the Entities may hold claims against and/or interests in the Debtors arising out of applicable agreements, law, or equity pursuant to their relationship with the Debtors.

4. The following are the facts and circumstances in connection with SSBB's employment in the above-captioned cases: (a) SSBB represented each of the Entities prior to the Debtors' above-captioned chapter 11 cases; and (b) each of the Entities separately requested that SSBB represent them in connection with the Debtors' above-captioned chapter 11 cases.

5. Upon information and belief, SSBB does not possess any claims against or interests in the Debtors.¹

Dated: New York, New York
September 22, 2008

SATTERLEE STEPHENS BURKE &
BURKE LLP

By: 

Christopher R. Belmonte (CB-2163)
Pamela A. Bosswick (PB-5307)
Abigail Snow (AS-2960)

230 Park Avenue
New York, New York 10169
(212) 818-9200

¹ Members and associates of SSBB, in their individual capacities, may hold claims and/or equity interests in the Debtors.

LIST OF CLIENTS ADVISED

Moody's Corporation
7 World Trade Center at 250 Greenwich Street
New York, NY 10007

International Business Machines Corporation
North Castle Drive
NC-109
Armonk, New York 10504

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.

Debtor,

) Chapter 11

) Case No. 08-13555 (JMP)

) Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)

) ss.:


COUNTY OF NEW YORK)

NANCY L. KOURLAND being duly sworn, deposes and says:

1. I am not a party to this action, am over 18 years of age and am employed by Satterlee Stephens Burke & Burke LLP, 230 Park Avenue, New York, New York 10169.

2. That on September 22, 2008, deponent served a true copy of the annexed Verified Statement of Satterlee Stephens Burke & Burke LLP Pursuant to Bankruptcy Rule 2019 upon:

to be delivered by Regular Mail to those parties listed on the annexed Exhibit A, to be delivered by Electronic Mail to those parties listed on the annexed Exhibit B.


Nancy L. Kourland

Sworn to before me this
22nd day of September, 2008.


Notary Public

HELEN KELLY
Notary Public, State of New York
No. 5005276
Qualified in Suffolk County
Commission Expires December 7, 2010

EXHIBIT A

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EXHIBIT B

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